

Cannabis Suisse Corp.

Pure, Powerful, Perfection

Pure like the Swiss alps, **Powerful** like a Swiss knife, **Perfection** like a Swiss watch

Intro:

Switzerland has the highest allowed legislative THC content in Europe (1%) for sales of cannabis products in retail outlets (without medical receipt). This makes Switzerland an ideal geographic location to manufacture cannabis products, with an intent to scale the business into worldwide distribution.

Various diluted sequences of THC/CBD ratio can be produced to match legislation and regulation on individual markets with other permitted levels of THC. This allows for worldwide production of OTC (over-the-counter) products - for example CBD oils, as well as retail branded cannabis cigarettes, and other health related supplements.

Cannabis Suisse Corp. is a fully licensed cannabis cultivation and distribution company in Switzerland, for recreational tobacco products and medical CBD oils.



Assets

Certifications, authorizations and incorporations:

- Registered GmbH in Switzerland
- Fully licensed cannabis cultivation and distribution in Switzerland, for recreational tobacco products and medical CBD oils.



Proprietary R&D and science:

- MoldStandard™

Quantitative microbiology method for analyzing yeast and mold counts in harvested cannabis plants, using evaporation foil.

- CannaMec™

Method for quantifying and removing residual solvent during packaging and storage, of cannabis and CBD products, using a proprietary process for testing analytes at key stages from early manufacturing, processing until final product.



Domain names:

- cannabissuisse.com

Equipment:

- Horticulture lamps and facility installations
- Industrial standard, drip irrigation, water systems, installed on all indoor growing facilities - locally customized for optimal output on each harvest cycle

Facilities:

- Leased and commercial control of about 550 m2 of approved for cultivation of cannabis in Switzerland. We are allowed to produce CBD over this territory, and it will make us the biggest Indoor grow in Switzerland.
- Secured storage rooms and facilities for processing, drying, analyzing and packaging.

Partnerships:

- Agreement with Royal Danish cigars to develop the world's first THC/CBD cigars.
- Interest from more than 20 independent growers to extract CBD oil from cannabis harvest.
- Strategic cooperation with Chinese manufacturers of tailored retail tubes and packaging.

Business objectives

- Manufacturing of CBD oils

The unique strains of cannabis that we have selected and cultivated contains less than 1% THC. A remarkable characteristic of the strains of cannabis is that the THC:CBD ratio is 1:20, meaning the strain induces little intoxicating effects. Our tests have put the CBD content as high as 19%. This can be exported worldwide and be tailored to each market's local legislation in regard to THC content - even as low as 0%. Diluting the THC content does not reduce the CBD content of the product.

- Developing of a retail brand for sale of traditional cigarette packages

Sales of OTC cannabis cigarettes (over-the-counter retail packages) in Switzerland. Allowing for 1% THC level content in cigarettes, as opposed to 0,2% in most EU countries, utilizes developing of typical cigarette packages containing “marijuana joints”, sold in the same way that retail consumers are accustomed to buying a pack of Marlboro or Davidoff, in a retail outlet like a supermarket chain or a street stall.

Due to Switzerland’s high level of authority control and supervision, these cigarette packages can be exported to other markets where medical cannabis is already legalized through pharmacies and other supervised outlets, since the products will have a documented certified content of THC level, and thereby will be very easy to get through the local legislations for medical cannabis.

- Cultivation of seedlings for sale to smaller cannabis farmers

Breeding of mother plants opens up for a market in selling cloned seedlings from our cannabis plants, with controlled THC:CBD ratio, to other farmers in Switzerland. We aim to set a benchmark for taste and genetic sequence, that will provide a consistent customer experience, that our clients will rely on.

- Consulting and export of know-how

We plan to consult independent farmers in efficient cultivation methods and related know-how, while providing services and assistance dealing with legal compliance, optimized cultivation methods, acute production complications, progress monitoring and cultivation quality. Particularly using our patented technologies CannaMec™ and MoldStandard™.

Initially our consulting services will be targeted to Swiss farmers, but eventually, as more countries liberalize cannabis legislation, we will target export markets as well.

- Customized manufacturing of private label, and niche branded products

Developing an in-house brand of “marijuana joints”, allows us to license our technology or produce private labels for established brands, with individual flavors and customization. We will also develop niche products.

We have initiated a cooperation with one of the world’s most coveted cigar brands, Royal Danish Cigars, in developing the world's first THC/CBD cigar. The cigar is based on a blend of cultivated cannabis and a medium filler from Costa Rica, Panama, and Nicaragua tucked under dark Nicaragua Jalapa wrapper. A special luxury version is planned as a handmade cannabis cigar, adorned with 24 karat gold and Swarovski crystals, making each cigar a unique work of art.

- E-cigarette products

As our license axiomatically authorizes us to manufacture nicotine containing products along with THC products, a key market objective is to develop liquids and oils for electronic vapors and

traditional e-cigarettes, containing CBD oil with low level THC. The final product can be exported worldwide and customized in different ratios of THC:CBD, in the same way as described in the CBD oil section above.

- CBD oil supply to the cosmetics and health industry

CBD oil is increasingly becoming popular in the cosmetics and beauty industry, as an ingredient in skin products and hair products. We plan to supply customized CBD oil to manufacturers of related cosmetics and health products.

- Extraction of CBD for other farmers

Many farmers do not possess technology to extract the CBD oil from their cannabis harvest, and only have an option to sell their harvest as a recreational tobacco substitute for smoking. CBD oil has a broader market potential than tobacco products. We will function as an extraction hub, collecting harvest from smaller farmers and extracting CBD oil in a collective system. This will operate in accordance with the same principles as a bigger dairy company processes milk for smaller farmers. The CBD oil can be sold via our channels, or it can be returned to the farmer to be used in his own brands and boutique distribution channels.

Market background

In 2017, the Swiss legislation referring to production and sale of cannabis was changed, and thereby increased and legalized the level of THC to 1% for commercial cannabis production and sale. The new legislation gives companies the right (with proper authorization and licenses) to cultivate cannabis plants and distribute cannabis within in Switzerland.

In February 2017, the Swiss health authorities established the legality of cannabis by indicating that "low-THC cannabis" would be taxed the same way tobacco is taxed, with a similar health warning. This type of cannabis is distributed under different brands.

Sales of THC cannabis cigarettes picked up pace in Bern and Zürich in the beginning of 2017 as more people started to use the product.

Sales have increased radically, and the expectation is that the 2019 turnover from cannabis will be more than 500 million CHF (approximately 500 million USD) in Switzerland alone.

Despite the increase in retailers, supply is lower than demand. Current providers can produce only approximately ¼ of the total Swiss market's demand in 2018.

Swiss supermarket Coop Cooperative was the world's first major chain to sell cannabis cigarettes that contain less than 1% THC in 2017, in its 700 stores across the country. In 2018 Lidl and other retailers joined in, and it is expected.

To expand outside of Switzerland, we are developing customized products because the European Union has different restrictions on THC content.

In August 2018, Forbes magazine listed Switzerland as the third most overlooked marijuana market in the world.

Cannabis library

What Is Cannabis and What Is a Cannabis Strain?

Cannabis is a fascinating plant genus best known for its mind-altering and medicinal properties. Its use and cultivation date back as far as written language itself, and its therapeutic and spiritual utility spans many cultures around the world throughout history.

But despite its ubiquity, you may not fully understand what cannabis is or why there are thousands of different named strains flooding markets worldwide. Here, we'll take a dive into how the plant is defined, how cannabis has been used, and why it's taken on so many forms since its earliest uses in human society.

What Is Cannabis Used For?

Today, cannabis consumption is generally divided into two primary uses: recreational and medical. Recreational cannabis consumers may use cannabis for a variety of purposes, such as enjoyment, stress relief, and creative stimulation. Medical consumers use cannabis to alleviate symptoms such as pain, anxiety, insomnia, appetite loss, and others.

Cannabis contains hundreds of active compounds (e.g., cannabinoids, terpenes, and flavonoids) that provide a range of medical benefits.

THC and CBD are two of cannabis' most well-known compounds, although there are many more that offer a unique range of effects.

The cannabis plant is also an important agricultural resource. The strong fibers of hemp have been used to make ropes, clothing, textiles, building materials, and more. It also produces nutritious consumable seeds filled with essential amino acids, protein, and other valuable minerals.

Cannabis byproducts can also be manufactured into cooking oils and can even function as a sustainable biofuel.

Getting to Know the Cannabis Plant

Cannabis is an annually flowering plant that displays either male and female reproductive organs, meaning a male must pollenate a female to create seeds (unless the plant expresses rare hermaphroditic features).

A female plant that does not receive pollen within its reproductive cycle is often referred to as sinsemilla, a Spanish term that means “without seed.” These seedless females produce the large, resinous buds that are commonly smoked, vaporized, or processed into oils.

Hemp refers to a different subspecies of cannabis most commonly cultivated for its fiber and seeds. It also produces a modest amount of CBD that can be rendered into cosmetics, oils, and other consumables.

What Is a Cannabis Strain?

Cannabis is believed to have originated in Central Asia, but over the course of millennia, conquest and exploration would carry the plant to virtually every continent. Cultivators selectively bred their plants to suit the needs of their communities.

Over many generations, variations within cultivars began to develop in each pocket of the world where cannabis had taken root. These variations became known as landrace strains.

Many of these landrace strains were collected from their native habitats and brought to the West, where they were crossbred with one another by horticulturists seeking to explore the plant’s potential. This process of hybridization—breeding different males with different females—has given rise to the thousands of named varieties we consume today.

You’ve probably also heard the terms “indica,” “sativa,” and “hybrid” when discussing cannabis strains. These three types primarily refer to the various plant shapes and structures, features that are important for growers. Consumers have long thought that indicas have sedating effects, sativas promote energy, and hybrid effects fall somewhere in between. However, research has largely debunked this effects-based classification.



SATIVA

Properties and Effects

- ✳ High THC level
- ✳ Best suited for day use
- ✳ Energetic and uplifting
- ✳ Spacey, cerebral or hallucinogenic
- ✳ Stimulates appetite
- ✳ Relieves depression
- ✳ Slender-leaf shape
- ✳ Grows tall — up to 20 feet
- ✳ Flavor is typically earthy



INDICA

Properties and Effects

- ✳ High CBD level
- ✳ Best suited for night use
- ✳ Calming, sedating and relaxing
- ✳ “Couch lock” or body buzz
- ✳ Stimulates appetite
- ✳ Reduces anxiety and pain
- ✳ Wide-leaf shape
- ✳ Grows 3-4 feet typically
- ✳ Flavor is typically sweet

Today, cannabis classification more or less operates in the following categories:

High-THC, low-CBD (more euphoric)

High-CBD, low-THC (more clear-headed)

Balanced CBD and THC (mildly euphoric)

Each of these three “chemotypes” offers unique medical benefits and effect profiles.

The Swiss and EU market 2020 and future

The Swiss market has a few big competitors now, the rest are small farms with under 1000 plants in production and mostly outdoor. The big farms have more than 20,000 plants as indoor growing and from 10 to 50 Acres of outdoor growing. During the indoor growing it is very difficult to get the harvest in good quality, so a lot of small farms were closed again in 2018 as it is not possible to make profit with farms of 1000 -3000 plants.

We got growers with many years’ experience for indoor grow and our result demonstrates it clearly, we make about 20-gram high-quality flowers heads per plant over an 8-week period.

Our progress during this year is not remarkable, but there are some results we have already achieved. In January we got Grow Factory with facility for 1,700 plants, our possessions have expanded to two more rooms with 2,000 plants and we are running now 3,700 plants in total. We intend to expand further and have 5,000 plants in May 2020.

The prices on weed have been dumbing in Switzerland, so in order to get a part of the market we have to reduce the price and produce more weed.

For the EU market we will make a product line with, dietary supplements, cosmetic, soft drinks etc.

In 2020 we will concentrate our efforts on the indoor production and buy all the essential outdoor grow we need for oil production (about 4,000 kg). This will give us at least 400 L full spectrum CBD oil.

In 2020 we will organise our working process involving first outdoor field to make 16,000 kg of raw material for our oil production

Our goal is to become the biggest producer in Swiss indoor grow with over 150,000 plants over the following years and with a production of 18,000 kg yearly.

- CBD indoor plants are used for sale as: pure CBD tobacco, mixed in cigarette and cigarillos, tea etc.
- CBD outdoor plants are used for: oil extraction and sold as low-quality CBD tobacco.

2020 Overview

Our competitors are big, they got +20.000 indoor grow and a lot outdoor, and it is the required amount for delivering to the big chains. The biggest problem is to find rent places for grow, almost no landlord will allow this.

We need to expand our budget. To make a good profit on the “smoke grow” we need at least 10-15,000 plants. To get us 15,000 plants + laboratory extraction we need to be invested about 1,000,000 Euros.

One thing is for sure, the big advantage is in sale of oil and products to the EU market.

Our Goal in 2020 is:

1. To be independent and make our product from own production.
2. To get cigarette and pre-rolled joints on the shells in Switzerland.
3. To import cannabis products to Denmark, Sweden, Norway, Estonia, and other EU countries.
4. To introduce a Cannabis cigar for Switzerland and the EU.
5. To get cannabis lower than 0.20 % into the EU market as herb for smoking.



Our Team

Cecilia Merige Jensen

Cecilia is the CEO of Cannabis Suisse Corp. She has been supervising initial negotiations with Swiss cannabis growers and been conducive in identifying potential targets for a merger or acquisition in the Swiss cannabis market.

She has been leading innovation and development at the Swiss cannabis production firm Grow Factory GmbH, since 2018, and has been instrumental in transitioning the firm from a small niche grower, into a fully-fledged farm focusing on efficiency and quality-controlled harvest. She has identified new strains of cannabis in pursuit of the ideal balance between THC and CBD, while defining product marketability within the current EU legislation.

Previously Cecilia managed an online business focusing on distribution of health and nutrition products in the Nordic markets. In particular on products containing Cannabidiol, while strongly advocating its positive effects on the quality of life for patients with cancer and other ailments, while also supplying top athletes with Cannabidiol supplements.

Earlier she was the founder of a translation and consulting firm, focusing on communication between The Baltic States and Scandinavia, within the area defined as Norden (Nordic Countries) by the Nordic Council of Ministers. With the official inclusion of The Baltic States as member states in the Nordic Council of Ministers, she identified a new business market where all member states, no longer spoke related languages, where most businesses and citizens understood each other without translation.

She has been a voiced proponent of the legalization of cannabis in the Nordic countries for the past two decades and has been actively involved in several grassroots movements as a volunteer.

Daniel Timur Castioni

Daniel Timur Castioni is our Master grower, he got over 8 years' experience with indoor grow and have run farms before with more than 20,000 plants.

Right now

When we get a really good team of growers and extraction people, we need to consider our next steps.

We have already place for 3,700 plants, but we need to expand our territory for more plants. We intend to have 5,000 plants in May 2020. We have 20 kg of harvested cannabis. We will crop 800 plants in 4 weeks, 1,700 plants in 6 weeks and 1,200 plants in 7 weeks, then we will have about 90 kg that will be used for the 12 gr and 4 gr boxes we are making right now.

We cannot make any decision about laboratory until we know the rules.

Import product to EU

There are coming big changes in the EU regulative connected with cannabis nowadays, but in some countries the healthcare department treats CBD only as a medical product and will not allow it as Diet Supplements or Food Supplies. So people can only buy CBD on the internet under their own responsibility.

Future 2020 in EU

EU smoke

We can make cannabis under 0,20% THC for EU market for cigarettes but it is not easy to make a request, and we need an expert for import of cigarettes in herb-form to help us through the process.

Our partners from RDC have connections and can provide us with help we need for making cigarillos, so we will try to find out how "possible" it will be to get cannabis into EU as herbs in cigarillos.

Also, we will try to see if it is possible, to get it into EU as Herbs for smoke in 50 gr. bags (normal known as tobacco self-rolé bags).

EU oil

We plan to decide what country we will sell in and make a company and license for this. I will suggest both countries, priority 1 – Estonia and 2 – Switzerland as if the EU or Estonia makes some new rules, we will have Switzerland to go to.

Switzerland has Free Trade Agreement with the EU, we will not pay customs on our product for import to Estonia, but we cannot avoid VAT.

We shall make a product line like cream, chocolate beans, soap, tea, coffee, vape oil, vapes etc. for the EU.

In long way the EU will make it under the Novel-food registration, so it will be an advantage if we are fully prepared for this and know what to do.

Milestones

2020:

In April we plan to

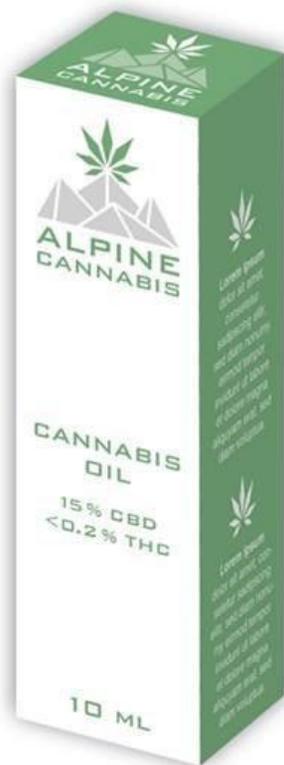
- expand our farm to 5000 plants;
- get company registration for Cannabis Suisse Corp. in Estonia and Luxembourg for export/import/sale for EU market;
- get Novel-food registration of our products for the upcoming EU regulative in January 2020;



10% CBD



15% CBD



May

Currently we have 3,700 plants running. But we intend to expand further and have 5,000 plants in May 2020.

- We plan our first distribution of 4 gr. and 12 gr. flowerhead packages under the brand name Alpine Cannabis.
We intend to produce 10,000 packages in total. The will be distributed to 40 CBD sales

places in Switzerland and all the tank stations on the border between Italy and Switzerland.

We have designed 2 different forms of packaging

A 12 gr box costs 50 CF:

This box is specially made for about 40 special CBD stores in Switzerland, where our product is guaranteed to come into immediately after production. Those shops get about 35% on the box's sales price. We will sell 1 gr more as our competitors do for 50 CF and our product is much more qualitative. We will get a huge part of the CBD market when it is known by the customers.

A 4 gr box costs 22 CF:

This box is dedicated for selling in tank stations on the border between Switzerland and Italy. Competitors sell 3 or 3,5 gr. boxes at the same price.

Our sales price for own product will almost be the same as we start selling to producer. But it is extremely important for our company to get our well-known and branded in Swiss.

ALPINE CANNABIS CBD Flowerheads



Less than 1% THC
CBD over 12 %



Cannabis Suisse Corp

- Galaxus (<https://www.galaxus.ch>) is Swiss biggest online sales portal with a sale of 2,500,000 CHF in CBD tobacco every month. We are going to be listed there with our products. We intend to be the best quality for the lowest price, so we will take a huge part of the 2,500,000 CHF monthly marked on this site.
- We plan to start Estonia Company of the Cannabis Swiss Corp. as reseller to the rest of EU, B2B and B2P. Estonia allows CBD at the moment, and we should start a company there for import of CBD as soon as possible.

In June we plan to

- organize fully a web shop for Switzerland and EU. We plan to develop our website to the level of our main competitor's website <https://formulaswiss.com/> ;
- start marketing and social branding in Sweden and Denmark with white label products under the name Alpine Cannabis.

In July we plan to

- make pre-rolled CBD-joints to the Swiss market ready
- order a cigarette machine for making CBD cigarettes to the Swiss market.

We plan to run a product line we will make for Switzerland, and we suggest we should look at the tobacco market first and go with packages with flowerheads and make pre-rolled joints and cigarettes. Pre-rolled joints are easy to make and will cost us about 30,000 Euro to start up with the machine, cones, print and packing.

There are several options with cigarettes. We can make what our competitors do: a mix of tobacco and weed or find the new way and make 100% weed cigarettes. A machine for make "normal" cigarettes costs about 100,000 Euros, and the special machine for only weed for the US market costs 2,000,000 Euros.

In August we plan to

- make new rooms available in our building for farm and laboratory, packing and storage;
- build the Laboratory and be ready to extract our own oil;
- purchase package, label machines, storage room setup;
- buy-in 200 kg of material to test oil production;
- buy basic building materials and prepare for installation of the new place

In September we plan to

- buy-in 1000 kg. for oil production;
- start developing new products with our own oil (chocolate, face/body cream, lip balm, tea etc.);

There are over 50 producers of CBD oil right now in Switzerland, so it is not easy to get inside here. But we have an advance, not many products are made with chocolate. We have made some special chocolate beans before. We are going to try make new products no one has made before and try to make better products than the competitors (easy scale of produce and the duration of shelf life: cream, chocolate beans, soap, tea, coffee, vape oil, vapes etc.)

- start developing new products from the part of the plant we not use (roots, stems etc.)

In October we plan to

- start developing CBD cigars with our partner Royal Danish Cigars for EU market;
- setup the cigarette machine and conduct the first test;
- get approval of cigar and cigarette package from the government;
- to build the basic floor and wall constructions at the new rented place for the 1st section;
- prepare 100L 60% pure CBD oil for pouring to 10ml bottles 10% CBD = 60,000 bottles;
- hire growers, production and service employees for the new place

In November we plan to

- install new equipment connected with light/air/water supply;
- produce the first CBD cigar and be ready for further production;
- get the cigarette machine ready for the production;
- buy-in 1000 kg for oil production

In December we plan to

- run CBD cigars and CBD cigarettes in the market;
- prepare 100L 60% pure CBD oil for pouring to 10ml bottles 10% CBD = 60,000 bottles;
- launch social branding in Switzerland for CBD cigars and CBD cigarettes
- start developing freeze-dry process for CBD oil
- buy the necessary equipment for freeze-dry process

Freeze-drying is a dehydration process typically used to preserve a perishable material or make the material more convenient for transport. Freeze-drying works by freezing the material and then reducing the surrounding pressure to allow the frozen water in the material to sublimate directly from the solid phase to the gas phase.

We have been working hard on developing this technology since the very start. In case we succeed, it will change the Swiss market, because nobody has ever done it here before. Currently freeze-dried CBD oil exists only as a part of finished products. But if it is produced separately, it can be used in any kind of products and its shelf life is much longer. In case of our success over next months, we will be able to start a whole new product line. Adding of this line is unique in the Swiss market, our competitors don't have any analogues.

Capital for 2020 start-up production of 50.000 plants

New place deposition and rent for 2020	600,000 CHF
Building/equipment material and workforce 1 section (50,000 plants)	2,000,000 CHF
Seedlings/dirt/pots etc.	300,000 CHF
Laboratory	250,000 CHF
Cigarette machine Special for make cigarette with 100% CBD tobacco	2,200,000 CHF
Package machines	100,000 CHF

Expected turnover in 2020

*Sale of CBD tobacco 3,000 kg by 1600 CHF (100%) SWISS	4,800,000 CHF
Sale of CBD oil 10ml/10-15% 30,000 bottles to distributors EU	750,000 CHF
Sale of CBD oil 10ml/10-15% 15,000 bottles in web shops EU	1,125,000 CHF
Sale own CBD products as cream, chocolate, tea to distributors EU	1,000,000 CHF
Sale own CBD products as cream, chocolate, tea in web shops EU	1,000,000 CHF
*Sale CBD Cigarette 240,000 boxes SWISS	1,440,000 CHF
*Sale CBD Cigars 20,000 cigars SWISS	200,000 CHF
Total turnover	10,315,000 CHF
Running cost 2020	2,000,000 CHF
Buy-in raw plant material 4,000 kg	1,200,000 CHF
Outdoor Grow 20 Acers	1,000,000 CHF
Package/label/boxes/bottles	800,000 CHF
Seedlings	800,000 CHF
Production products for cream, candy, chocolate, tea etc.	600,000 CHF
Advertising/Marketing/Exhibitions	600,000 CHF
Sale provision of the web sale 25% of profit after cost	400,000 CHF
Other Cost	200,000 CHF
Cost total	7,600,000 CHF
Total profit	2,715,000 CHF

* after tax, sale store, agent cost

Expected turnover in 2021

*Sale of CBD tobacco 5,000 kg by 1600 CHF (100%) SWISS	8,000,000 CHF
Sale of CBD oil 10ml/10-15% 50,000 bottles to distributors EU	1,250,000 CHF
Sale of CBD oil 10ml/10-15% 25,000 bottles in web shops EU	1,875,000 CHF
Sale own CBD products as cream, chocolate, tea to distributors EU	1,500,000 CHF
Sale own CBD products as cream, chocolate, tea in web shops EU	1,500,000 CHF
*Sale CBD Cigarette Swiss 360,000 boxes	2,160,000 CHF

*Sale CBD Cigars Swiss 30,000 cigars	300,000 CHF
Total turnover	16,585,000 CHF
Running cost 2020	2,000,000 CHF
Outdoor Grow 20 Acers	1,000,000 CHF
Package/label/boxes/bottles	1,200,000 CHF
Seedlings	500,000 CHF
Production products for cream, candy, chocolate, tea etc.	900,000 CHF
Advertising/Marketing/Exhibitions	1,000,000 CHF
Sale provision of the web sale 25% of profit after cost	600,000 CHF
Other Cost	300,000 CHF
Cost total	7,500,000 CHF
Total profit	9,085,000 CHF

* after tax, sale store, agent cost

Why Cannabis Suisse?

- We are quoted on OTC markets under the ticker CSUI
- We are cannabis specialists
- We are located in Switzerland
- We are engaged into the indoor grow
- We raise the quality level but not the price
- We provide our clients with the systematic approach
- We stream our cannabis growing on our website

Certain information set forth in this presentation contains “forward-looking information”, including “future oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects and joint ventures; (iv) execution of the Company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the Company’s current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

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